United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Deutsche Bank AG, London Branch

CLINTON MADISON MASTER FUND LTD.

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch 60 Wall Street 3rd Floor New York, NY 10005 Attention: Matthew Weinstein Phone: 212-250-5760

Court Claim # (if known): 24605 Amount of Claim: \$120,332.44 Date Claim Filed:

Date Claim Filed.

Phone: N/A

Fax: 212-797-8770

Last Four Digits of Acct #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Phone: 212-250-5760 Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee/Transferee's Agent

Date: October 31, 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 3571.

Auss Miller Oresto:

31 October ___ 2011

TO: United States Bankruptcy Court for the

Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Special Financing Inc. ("<u>Debtor"</u>)
Case No. 08-13555 (JMP) (Jointly Administered)

Claim #: 24605

CLINTON MADISON MASTER FUND LTD, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

DEUTSCHE BANK AG, LONDON BRANCII c/o Deutsche Bank Securities Inc. 60 Wall Street, 3rd Floor New York, NY 10005 Attn: Matthew Weinstein Phone: 212-250-5760

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights of stoppage in transit, repleving and reclamation, in the principal amount of \$120,332.44 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative.

CLINTON MADISON MASTER FUND LTD.

By: Clinton Group Inc., as Investment Manager

Name: FLANCIS RUCHASIGI

Title: PILECTEL

United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Deutsche Bank AG, London Branch

CLINTON MADISON MASTER FUND LTD.

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch 60 Wall Street

3rd Floor

New York, NY 10005

Attention: Matthew Weinstein Phone: 212-250-5760

Fax: 212-797-8770

Last Four Digits of Acct #: N/A

Court Claim # (if known): 24606 Amount of Claim: \$120,332.44

Date Claim Filed:

Phone: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Phone: 212-250-5760

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my-knowledge and belief.

Transferee/Transferee's Agent

Date: October 31, 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

October 31,2011

TO: United States Bankruptcy Court for the

Southern District of New York ("Bankruptev Court")

n Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Claim #: 24606

CLINTON MADISON MASTER FUND LTD, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto

DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc. 60 Wall Street, 3rd Floor New York, NY 10005 Attn: Matthew Weinstein Phone: 212-250-3760

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights of stoppage in transit, replevin and reclamation, in the principal amount of \$120,332.44 ("Claim") against the Debtor in the Bankruptey Court, or any other court with jurisdiction over the bankruptey proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

08-13555-mg Doc 21432 Filed 10/31/11 Entered 10/31/11 16:35:10 Main Document Pg 6 of 18

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative.

CLINTON MADISON MASTER FUND LTD.

By: Clinton Group Inc., as Investment Manager

Name: FLANCIS RUCHIFLERI

Title: DILECTUL

United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

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Name of Transferor

Deutsche Bank AG, London Branch

CLINTON MAGNOLIA MASTER FUND LTD.

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch

60 Wall Street

3rd Floor

New York, NY 10005

Attention: Matthew Weinstein

Phone: 212-250-5760 Fax: 212-797-8770

Last Four Digits of Acct #: N/A

Court Claim # (if known): 24093 Amount of Claim: \$5,149,333.00

Date Claim Filed:

Phone: N/A

Last Four Digits of Acct. #: N/A

Date: October 31, 2011

Name and Address where transferee payments should be sent (if different from above):

Phone: 212-250-5760

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 3571.

Ross Miller Director

October 31,2011

TO: United States Bankruptcy Court for the

Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO:

Lehman Brothers Special Financing Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Claim #: 24093

CLINTON MAGNOLIA MASTER FUND LTD. its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc. 60 Wall Street, 3rd Floor New York, NY 10005 Attn: Matthew Weinstein Phone: 212-250-5760

its successors and assigns ("<u>Buyer</u>"), all rights, title and interest in and to the claim of Seller, including all rights of stoppage in transit, replevin and reclamation, in the principal amount of \$5,149,333.00 ("<u>Claim</u>") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

08-13555-mg Doc 21432 Filed 10/31/11 Entered 10/31/11 16:35:10 Main Document Pg 9 of 18

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative.

CLINTON MAGNOLIA MASTER FUND LTD.

By: Clinton Group Inc., as Investment Manager

Name: FRANCIS RUCHALSKI

Title: DIRECTUR

United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Deutsche Bank AG, London Branch	eutsche B	ank AG,	London	Branch	
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Name of Transferor

CLINTON MAGNOLIA MASTER FUND LTD.

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch

Name of Transferee

60 Wall Street

3rd Floor

New York, NY 10005

Attention: Matthew Weinstein

Phone: 212-250-5760 Fax: 212-797-8770

Court Claim # (if known): 24094 Amount of Claim: \$5,149,333.00

Date: October 31, 2011

Date Claim Filed:

Phone: N/A

Last Four Digits of Acct #: N/A Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Phone: 212-250-5760

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee/Transferee's Agent

Oregion

Penalty for making a false statement. Fine of up to \$500,000 or imprisonment for up to 5 years, or both, 18 U.S.C. §§ 152 & 3571.

October 31, 2011

TO: United States Bankruptcy Court for the

Southern District of New York ("Bankruptcy Court")

Attn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Claim #: 24094

CLINTON MAGNOLIA MASTER FUND LTD. its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc. 60 Wall Street, 3rd Floor New York, NY 10005 Attn: Matthew Weinstein Phone: 212-250-5760

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights of stoppage in transit, replevin and reclamation, in the principal amount of \$5,149,333.00 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

08-13555-mg Doc 21432 Filed 10/31/11 Entered 10/31/11 16:35:10 Main Document Pg 12 of 18

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative.

CLINTON MAGNOLIA MASTER FUND LTD.

Clinton Group Inc., as Investment Manager Ву:

By: FRAM (15 RUCHALSK)
Title: DILLECTOR

United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Name of Transferor

Deutsche Bank AG, London Branch

CLINTON MULTISTRATEGY MASTER FUND LTD.

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch

60 Wall Street 3rd Floor

New York, NY 10005

Attention: Matthew Weinstein

Phone: 212-250-5760 Fax: 212-797-8770

Last Four Digits of Acct #: N/A

Court Claim # (if known): 24958 Amount of Claim: \$4,045,998.73

Date Claim Filed:

Phone: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Phone: 212-250-5760

Ross Millo

Oiregian

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transféree/Transferee's Agent

Date: October 31, 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

31 October . 2011

TO:

United States Bankruptcy Court for the

Southern District of New York ("Bankruptev Court")

Attn: Clerk

AND TO:

Lehman Brothers Special Financing Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Claim #: 24958

CLINTON MULTISTRATEGY MASTER FUND LTD, its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc. 60 Wall Street, 3rd Floor New York, NY 10005 Attn: Matthew Weinstein Phone: 212-250-5760

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights of stoppage in transit, replevin and reclamation, in the principal amount of \$4,045,998.73 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

08-13555-mg Doc 21432 Filed 10/31/11 Entered 10/31/11 16:35:10 Main Document Pg 15 of 18

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative.

CLINTON MULTISTRATEGY MASTER FUND LTD.

By: Clinton Group Inc., as Investment Manager

Name: FRANCIS RUCHASKI

Title: P, LECTUIL

United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP) (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

N	arr	e e	of "	Trai	nsf	eree

Name of Transferor

Deutsche Bank AG, London Branch

CLINTON MULTISTRATEGY MASTER FUND LTD.

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch

60 Wall Street

3rd Floor

New York, NY 10005

Attention: Matthew Weinstein

Phone: 212-250-5760 Fax: 212-797-8770

Court Claim # (if known): 24959 Amount of Claim: \$4,045,998.73

Date: October 31, 2011

Date Claim Filed:

Phone: N/A

Last Four Digits of Acct #: N/A Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Phone: 212-250-5760

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Hoss wille. Director

October 31,2011

TO: United States Bankruptcy Court for the

Southern District of New York ("Bankruptcy Court")

\ttn: Clerk

AND TO: Lehman Brothers Holdings Inc. ("Debtor")

Case No. 08-13555 (JMP) (Jointly Administered)

Claim #: 24959

CLINTON MULTISTRATEGY MASTER FUND LTD. its successors and assigns ("Seller"), for good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

DEUTSCHE BANK AG, LONDON BRANCH

c/o Deutsche Bank Securities Inc. 60 Wall Street, 3rd Floor New York, NY 10005 Attn: Matthew Weinstein Phone: 212-250-5760

its successors and assigns ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights of stoppage in transit, replevin and reclamation, in the principal amount of \$4,045,998.73 ("Claim") against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing the Buyer as the sole owner and holder of the Claim.

08-13555-mg Doc 21432 Filed 10/31/11 Entered 10/31/11 16:35:10 Main Document Pg 18 of 18

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative.

CLINTON MULTISTRATEGY MASTER FUND LTD.

Clinton Group Inc., as Investment Manager

Name: FLANC'S RUCHALSH Title: DIRECTER